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November Economic Calendar

- Economic news with the greatest potential impact on the USD/MXN exchange rate in November: 1) mid-term elections; 2) CPI and PCE inflation in the US; 3) nonfarm payrolls in the US; 4) inflation in Mexico; 5) Fed minutes; 6) Banxico decision and minutes.
- US data (inflation and non-farm payrolls) above market expectations: ↑ USD/MXN; below: ↓ USD/MXN.
- Midterm elections → Democratic-majority Congress: ↓ USD/MXN; Other result: ↑ USD/MXN.

Monday	Tuesday	Wednesday	Thursday	Friday
2 ISM manufacturing PMI (Oct)	3 U.S. Treasury Department purchases of 10-year and 20-year bond Midterm elections	4 Trade balance (Sep) BCB decision	5 Banxico decision Fixed investment (Ago) Private consumption (Ago) Consumer confidence (Oct) BOE decision	6 Nonfarm payrolls (Oct) U. Michigan consumer sentiment (Nov)
9 Consumer inflation (Oct)	10 CPI inflation (Oct)	11 Industrial production (Sep)	12	13 Producer inflation (Oct)
16	17 Industrial production (Oct) Retail sales (Oct)	18 FOMC minutes	19 Banxico minutes	20 Retail sales (Sep)
23 GDP (3Q-26, F) IGAE (Sep) S&P PMI's (Nov, P)	24 Consumer inflation (1H - Nov) CB Consumer confidence (Nov)	25 PCE inflation (Oct) GDP (3Q-26, 2R)	26 Unemployment rate (Oct) Banxico quarterly report (3Q-26)	27 Trade balance (Oct) Trade balance (Oct, P)
30	1	2	3	4

Posibles catalizadores para el USD/MXN

↑ Depreciation↓ Appreciation

— No significant changes

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